The image features a soft, pink-toned background with out-of-focus cherry blossoms and bokeh light effects. The text is centered in the lower half of the frame.

March 2018 CBMS Build



Before We Get Started

- Let us know how we are doing!
- Your questions are not being ignored.
- Attendance tracking is not immediate.
- We are recording.
- The Build Guide and PPT are available!



The background of the slide is a soft, light pink color, decorated with numerous scattered, semi-transparent pink petals of varying sizes and orientations, creating a delicate and aesthetically pleasing pattern.

Food Assistance Projects



This project addresses the need to align CBMS to student eligibility rules used by Food Assistance.

CBMS FA Student Eligibility Updates
Project #11536



What the Change Is

CBMS logic will be enhanced to allow for student eligibility rules to be determined correctly for Food Assistance (FA).

- No page changes
- New pop-up message
- Only for FA



The First Change

Individuals approved for FA will retain their eligible student status if they experience a change in their employment (earned or self-employment.)



Eligible Students and Job Changes

- Eligible Student status will be retained during the cert if an individual's:
 - Job or self-employment ends during the cert period
 - Job hours decrease below 20 hours a week
 - Self-employment earnings fall below the minimum wage
- Student status will be re-evaluated at RRR or Periodic Reporting.



What the Change Means to You

- If a student's income ends or decreases during the certification period, FA will act on this information.
- If a student was only eligible for FA due to earned income, their Eligible Student status will not end if their job status changes.
- If a student was previously denied for Ineligible Student status, they'll remain denied.



The Second Change

Students enrolled in homeschool will not have their earned income counted if they are under age 18. This applies to:

- Earned Income
- Self-Employment
- Rental Income
- Room and Board



What the Change Means to You

- If an individual (18 or younger) has the School Type of Certified Home Schooled on the Student Detail page, their earned income will be exempt.
- FA will consider the income of the individual the month after they turn 18.



The Third Change

- For FA, Parental Care and Control will only be able to be assigned from one individual to another.
- Aligning CBMS to policy
- New pop-up error message will display on Household Relationship page if the Parental Care and Control of a member is assigned to more than one individual.

Example

The screenshot displays a web application interface for 'Household Relationships Details'. The main window title is 'Household Relationships Details' and the browser address bar shows 'https://cbmsuat.state.co.us/CBMSIDEUat/ModalDialogPage.jsp'. A modal dialog box is open in the center, containing the following text:

12078: Parental Care and Control for this individual has been identified, there can only be one individual who has Parental Care and Control over another individual on the same case.

An 'OK' button is located at the bottom of the dialog box. The background application shows a 'Spouse' relationship type selected, with fields for 'Date Reported' (04/05/2018) and 'Date Verified' (04/05/2018). There are also sections for 'Received', 'Client Statement', and 'Community Spouse'.



What the Change Means to You

- The Pop-Up error message will be displayed if trying to assign Parental Care and Control to more than one individual.
- State report will be available for Active or Pending FA cases with Parental Care and Control selected for more than one individual.



Knowledge Check

If an Eligible Student loses their employment during the certification period, what will happen to their student eligibility status?

- They will become an Ineligible Student the month after the termination is reported and verified.
- They will remain an Eligible Student until RRR or PR and then eligibility will be reevaluated.
- They will become an Ineligible Student and a claim will be created for the month the change was reported.



Knowledge Check

When assigning Parental Care and Control over an individual, it can be assigned to two or more individuals.

True

False



Knowledge Check

If a student under age 18 has a School Type of Certified Home School, CBMS will exempt their earned income.



Questions?



This project will be making enhancements to the CBMS logic used on the Conviction/Parole/Rehab page in CBMS.

CBMS FA Fleeing Felon Updates

Project #11537



What the Change Is

- Logic on the Conviction/Parole/Rehab page will be aligned to FA rules when applying the disqualification of verified Fleeing Felons or Parole Violators.
- What to expect:
 - System-Generated VCL
 - CBMS will determine when a disqualification begins
 - New drop-down value



The First Change

- Before disqualifying a customer, the following Parole/Conviction Type must be verified with an acceptable source:
 - FA Violent Felony Conv> =2/7/14
 - Felony Warrant
 - Fleeing Felon
 - Parolee Violator
 - Probation Violator
- CBMS will generate a Verification Checklist (VCL) if unacceptable verification is entered.

The First Change (Continued)



Conviction/Parole/Rehab

EDMS

***Name:**

Verification Checklist Summary

Name	Item Description	Due Date	Program Group	Aid Code
	Felony Conviction		Food Assistance	Food Stamps

Notes

System Notes:

***User Notes:** ABC

We need additional information about your reported felony conviction, such as a police report or court document.

Current Size = 112 characters (325 characters max.)

[Print Online](#)

[Go To](#)

Transitioning Offender: Yes No

Discharge Date:

***Date Reported:**

***Date Verified:**



Verification Checklist (VCL)

- When disqualifying a Fleeing Felon or Parole Violator:
 - Ongoing Mode: the disqualification won't occur until it's verified. VCL will be generated for verification.
 - Intake Mode: if the disqualification would shut the entire case down, a VCL won't be generated.



Knowledge Check

FA Household of three. Certified from February through July.

04/02: Report of Fleeing Felon is received.

Conviction entered as Received - Client Statement

When entering a conviction record as Client Statement (or with no verification received.) What will CBMS do next?

- CBMS will disqualify the Household Member at RRR.
- CBMS will disqualify the Household Member as of April.
- CBMS will generate a VCL for verification of the conviction.



New Parole/Conviction Type

If the date of conviction of the FA-Drug Fraud charge is on or after 08/22/1996:

- The customer will be ineligible for FA.
- During intake and RRR modes, the client will be denied with no timely noticing.

If the date of conviction of the FA-Drug Fraud charge is before 08/22/1996:

- The customer must continue to pass for FA as long as otherwise eligible.



The Second Change



Conviction/Parole/Rehab

EDMS



* Name:

Conviction/Parole

Rehab/Recovery Services

Summary

Effective Begin Date	Effective End Date	Parole/Conviction Type	Date Reported	Date Verified	Self-Declared	Fleeing	

Detail

+ Add

* Effective Begin Date:

Effective End Date:

CW Use Month:

* Parole/Conviction Type:

Date Committed:

DOC Inmate Number:

Waiting For Decision:

Yes No

* In Violation:

Yes No

In Compliance:

Yes No

Self-Declared:

Yes No

* Fleeing:

Yes No

Warrant Issuing Agency:

Warrant Number:

Verification:

* Source:

Transitioning Offender: Yes No

Date of Conviction:

Date of Arrest:

Discharge Date:

* Date Reported:

* Date Verified:



Date of Conviction and Disqualifications

If the Date of Conviction is prior the current system date:

- CBMS will count 21 days from the date of conviction.
- The disqualification starts the 1st of the month following day 21

If the Date of Conviction is in the same month as the current system date:

- CBMS will count 11 days out from the date of conviction.
- The disqualification starts the 1st of the month following day 11



Example

FA Household of three.
Certified from February
through July.

04/01/18: verification of
a felony conviction is
received.

Conviction Type: "FA Violent
Felony Con \geq 2/7/14."

04/19/18 will be 21 days
from the date of
conviction.

Conviction Date: 03/25/18.

Disqualification of household member starts 05/01/18.



Other Notes

- The logic for the Parole/Conviction Type of **Felony Warrant** has been updated to now deny or fail an individual who is fleeing or in violation of this conviction.
 - Still has to be verified.
- For FA, Fleeing Felon status is a 4 part test. Refer to 4.304.4.B for the 4 part test.



Questions?

This project impacts the Non-System Determined Claim pages by improving CBMS logic and introducing new features to the pages.

CBMS FA Enhancements to Benefit Recovery
Project #11678



What the Change Is

Multiple enhancements will be occurring to the Non-System Determined Claim pages in CBMS

- Aligning CBMS logic to current FA rules
- Introducing new fields
- Improving usability of NSDC pages
- Ensuring correct noticing



The 1st Change

- Users will be able to make data entry edits after saving any of the following pages:
 - Create/Revise Non-System Determined Claim
 - Non-System Determined Monthly Details
 - Non-System Determined Claim Liable Individual
 - Non-System Determined Claim Detail
- If the claim is authorized, no more data entry modifications can be made to these pages.



The 2nd Change

Benefit recovery logic for both Colorado Works and Food Assistance will now allow for the recovery of benefits if the liable individual is an undocumented non-citizen and children are the only individuals receiving assistance.



The 3rd Change

When a Food Assistance claim period is comprised of two or more issuing counties CBMS will no longer split the claim. The entire claim will remain as one single claim for the county creating the claim for that period.



Example

FA Household is certified from May to October

In July, the HH moves from Denver County to Boulder County

10/12/18: IEVS info received and a claim created for April through October



Example

Month	Claim Amount	County of Residence
April	\$25	Denver
May	\$25	Denver
June	\$25	Denver
July	\$100	Boulder
August	\$100	Boulder
September	\$100	Boulder
October	\$100	Boulder

The claim will not be split. Boulder County would have a claim of \$475.



Knowledge Check

CBMS logic will now be updated to allow recovery of benefits if the liable individual is an undocumented non-citizen.

Fact










Fiction




The 4th Change


- \$200 claim threshold applied to the following pages:
 - Create/Revise Non-System Determined Claim
 - Non-System Determined Claim Monthly Details
- The following error message will display for claims below \$200:
 - "FA claim amount for this discovery source cannot be less than the \$200 threshold."
 - Exception if the discovery source is:
 - State QA/QC
 - Fraud Investigation
 - Incorrect Payee

Create/Revise Non-System Determined Claim page


 **Create/Revise Non-system Determined Claim** EDMS        

Detail

*** Start Date:** MM/DD/YYYY 

*** End Date:** MM/DD/YYYY 

*** County:**

*** Change Reported Date:** MM/DD/YYYY 


*** Program Group:**

*** Program:**

*** Assistance:** Yes No


*** Segregated Funding:**

*** Error Type:**

*** Discovery Date:** MM/DD/YYYY 

*** Discovery Source:**

*** Discrepancy Reason:**

Monthly Details **Liabile Individual** **Liabile Party** **Claim Detail** 



Create/Revise Non-System Determined Claim page

Secondary Notices of Action (NOA) will not be sent if an Administrative Error or Client Error claim is later modified to an IPV Claim.



Knowledge Check

FA household certified May to October 2018

10/22: IEVS reports income discrepancy.

A claim of \$94 has to be created for September and October.

When generating a Non-System Determined Claim for September and October. What will CBMS do next?

- CBMS will create the Non-System Determined Claim.
- CBMS will not create the claim due to the \$200 threshold.
- CBMS will generate a VCL for verification of the overpayment.

Non-System Determined Claim Monthly Details page

New Claim Total field displays the total of all overpayments manually entered.

Non-system Determined Claim Monthly Details

EDMS

Summary

Start Date	End Date	Error Type	Payment Type	Benefit Issued	Correct	Offset Amt.	O/P	Claim Tot

Detail

Start Date:

End Date:

*Benefit Issued: \$.00

*Correct Benefit: \$.00

Offset Amt.: \$.00

*O/P: \$.00

Payment Type:

Claim Total: \$.00

Supportive Service History

Record Payment Agreement Page

Record Repayment Agreement

EDMS

Page Actions

Summary

Individual / Provider	Status	Status Date	Dt. Returned to Client	Recovery Type	Repayment Amount	Percentage	Repayment Due Date	Hold Bill
-----------------------	--------	-------------	------------------------	---------------	------------------	------------	--------------------	-----------

Detail

*** Individual / Provider Name:**

*** Agreement Date:**

*** Status:**

Incomplete Reason:

Date Returned to Client:

Amount: \$. 00

Hold Billing Notice: Yes No

Voluntary Payment

Amount: \$. 00

Begin Date:

End Date:

*** Recovery Type:**

*** Status Date:**

Repayment Due Date:

Percentage:

With Collection Agency: Yes No

Add

Add Renegotiated Agreement

View Old Repayment Agreement Records



FS36A Report Totals page

- New fields:
 - “Completed Investigations resulting in a claim/benefits reduced”
 - “Total number of Investigations Resulting in an Adverse Change to Eligibility”
- FNS366B Report will populate with data entered on the new field “Total number of Investigations Resulting in an Adverse Change to Eligibility”



Updates to Forms

- FSCCL-1 will now include the Claim Number and Claim Error type
- For FA, CW, and AF All Notice of Overpayment correspondences will list an address on the actual notice
 - Home First
 - Mailing Second

Updates to Forms

COLORADO DEPARTMENT OF HUMAN SERVICES

DATE 11/21/2017

FOOD ASSISTANCE PROGRAM

Claim Calculation Form

NAME _____

COUNTY _____

ADDRESS _____

CASE NO _____

Claim # _____

Error Description : Admin Error

Benefit Issued

MONTH AND YEAR	HOUSEHOLD SIZE	GROSS INCOME	NET INCOME	ALLOTMENT AMOUNT
04-01-2017	5	\$0.00		\$649.00
LINE A			TOTAL	\$649.00

Correct Benefit

MONTH AND YEAR	HOUSEHOLD SIZE	GROSS INCOME	NET INCOME	ALLOTMENT AMOUNT
04-01-2017	5	\$3858.93		\$0.00
LINE B			TOTAL	\$0.00



Questions?

The background of the slide is a soft, white surface with numerous light pink cherry blossom petals scattered across it. The petals are in various stages of falling, some appearing as sharp, individual petals and others as soft, blurred trails, creating a sense of gentle motion. The overall aesthetic is clean, minimalist, and aesthetically pleasing.

EBD Projects

This project addresses minor parents for Colorado Works (CW).

CBMS CW Minor Parents
Project #11527



What the Change Is

- Minor parents who are the Head of Household (HOH) and is a parent or pregnant will be:
 - Referred to Workforce Development (WFD)
 - TANF Time Clock will advance
 - Paid as an adult
- New fields on the CW Eligibility Results page
- County Approved setting for 18 year olds



Program Group	Payment Month	Eligibility Status	APTC Status	Benefit Amount	Adverse Action	Actual Current Benefit Amount	Household Size
Colorado Works		PENDING		\$0.00	\$0.00	\$0.00	0
Colorado Works		PENDING		\$0.00	\$0.00	\$0.00	0
Colorado Works		PENDING		\$0.00	\$0.00	\$0.00	0

CBMS - Display Reasons -- Webpage Dialog

https://cbmsuat.state.co.us/CBMSIDEUat/ModalPopupPage.jsp

Display Reasons

EDMS \$ ☆ ? G 🔍 🗨️ 🌐

Primary Reasons

Reason
please select the parent/specified caretaker as the HOH

Ver

CBMS Before this Change

COLORADO WORKS STANDARDS OF ASSISTANCE CHART

**Specified Caretaker(s)
of Children**

Number of Dependent Children

	0	1	2	3	4	5	6	7	8	9	10	Ea. Add.
No Specified Caretaker												
Need Std.	0	117	245	368	490	587	678	755	830	904	977	67
Grant Amt.	0	128	269	404	539	646	746	832	913	995	1086	72
One Specified Caretaker												
Need Std.	253	331	421	510	605	697	770	844	920	992	1065	67
Grant Amt.	278	364	462	561	665	767	847	929	1012	1092	1172	72
Two Specified Caretakers												
Need Std.	357	439	533	628	716	787	861	937	1009	1082	1155	67
Grant Amt.	399	499	606	704	797	865	917	983	1044	1100	1151	72

CBMS After this Change

COLORADO WORKS STANDARDS OF ASSISTANCE CHART

**Specified Caretaker(s)
of Children**

Number of Dependent Children

	0	1	2	3	4	5	6	7	8	9	10	Ea. Add.
No Specified Caretaker												
Need Std.	0	117	245	368	490	587	678	755	830	904	977	67
Grant Amt.	0	128	269	404	539	646	746	832	913	995	1086	72
One Specified Caretaker												
Need Std.	253	331	421	510	605	697	770	844	920	992	1065	67
Grant Amt.	278	364	462	561	665	767	847	929	1012	1092	1172	72
Two Specified Caretakers												
Need Std.	357	439	533	628	716	787	861	937	1009	1082	1155	67



Knowledge Check

Effective April 2018 minors who are the HOH and a parent or pregnant will be _____.

- a. Paid as an adult
- b. Referred to WFD
- c. Exempt from WFD
- d. Both a & b
- e. Both a & c



Scenario 1

- April 4th Tony applies for CW
- Tony is the father of Lily who is 17
- Lily is the mother of 2 month old Matthew



Scenario 1





Scenario 2

- April 19th Ana applies for CW
- Ana is 16 and does not live with her parents
- Mother of 2 year old Avery and baby Michael



Scenario 2





Knowledge Check

Minor parents will always be paid as adults?

True OR False



Questions?

For More Training

Video

- Project 11646 (New Medicare Card)
 - Available in CO.Learn on March 2nd

WBT

- Project 11648 (FA Periodic Reporting Modifications)
 - Available in CO.Learn on March 2nd
- Project 10889 (EDMS Small and Medium County Scanning)
 - Available in CO.Learn on March 9th



Thank You

For all March 2018 Build projects and further training opportunities, visit TrainColorado.com for more information.

Courses > CBMS Build Training > March 2018 CBMS Build

Responses to questions that were unanswered during this session will be posted in a Q&A document at the same TrainColorado.com location on March 23, 2018