

Adult Financial Program Overview Desk Aid

Adult Financial Program	Description	Age	Resource Limit	Income Limit
AND-SO Aid to the Needy Disabled - State Only	Provides financial assistance only to persons who are disabled and have applied for SSI	18-59 (physically or mentally disabled) 0-59 (blind)	\$2,000 Individual \$3,000 Couple	\$217
AND-CS Aid to the Needy Disabled - Colorado Supplement	Provides financial assistance to persons who do not receive the full amount of SSI	0-59	\$2,000 Individual \$3,000 Couple	\$771
HCA Home Care Allowance	Provides a special cash payment for the purpose of securing in-home, personal care services to assist the customer in remaining in their home	Varies; must be receiving SSI or AND	\$2,000 Individual \$3,000 Couple	Tier 1: \$330 Tier 2: \$472 Tier 3: \$605
OAP-A Old Age Pension	Provides financial and medical assistance	65 or older	\$2,000 Individual \$3,000 Couple	\$809
OAP-B Old Age Pension	Provides financial and medical assistance	60-64	\$2,000 Individual \$3,000 Couple	\$809

Personal Needs Allowance (Effective October 1, 2016): \$79

Program Information	
AND-CS	<ul style="list-style-type: none"> Must receive at least \$1 of SSI Withholdings from SSI due to ISM's or withholding for overpayments are not supplemented Non-recipient spouse and non-recipient parent income may be deemed These customers are Medicaid eligible as SSI Mandatory Married couples and children whose parents are receiving Medical Assistance are the most common types of customers for AND-CS



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<p>AND-SO</p>	<ul style="list-style-type: none"> ■ The customer must apply for SSI and SSDI (if they have work hours). If denied, they must appeal the denial. ■ Requires a Med 9 form with at least a 6 month disability ■ Med 9 form required at each Med Re-exam date ■ IM-14 form must be signed yearly and entered into CBMS ■ Cannot be Colorado Works eligible ■ Non-recipient spouse income may be deemed ■ Agreement not to sponsor required for non-citizens ■ Information, including income and resources, about sponsors of non-citizen customers must be entered into CBMS ■ ISMs do not count for AND-SO ■ Evaluate customers for Medical Assistance. Many will qualify as Adult MAGI
<p>OAP-A/ OAP-B</p>	<ul style="list-style-type: none"> ■ The customer must apply for Social Security and/or SSI benefits as appropriate: <ul style="list-style-type: none"> ■ 60 or older reporting a disability ■ 60 or older who may be eligible for Social Security Survivor's benefits ■ 62 or older who may be eligible for early Social Security retirement benefits ■ 65 or older who may be eligible for Social Security retirement benefits and/or SSI benefits, if the customer's total income is less than the SSI grant standard plus \$20 ■ The customer can have life insurance with a cash value of \$100,000 or less if the policy was purchased 48 months prior to application and there have not been any contributions in the last 48 months ■ If the total face value of all life insurance policies is \$1,500 or less, the cash surrender value of all policies is exempt ■ Cannot be Colorado Works eligible <ul style="list-style-type: none"> ■ Child only (kinship/specified caretaker) cases are acceptable if only the child is receiving Colorado Works ■ Withholdings from SSI due to ISMs or for over-payments are not supplemented ■ Non-recipient spouse income may be deemed ■ Agreement not to sponsor required for non-citizens ■ Information, including income and resources, about sponsors of non-citizen customers must be entered into CBMS ■ Medical Assistance may be OAP Medicaid, Adult MAGI or OAP-HCP